

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	38,763,024	31,201,517
11000000	TOTAL CURRENT ASSETS	26,523,993	20,075,050
11010000	CASH AND CASH EQUIVALENTS	7,714,993	2,327,855
11020000	SHORT-TERM INVESTMENTS	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	9,462,917	8,708,643
11030010	TRADE RECEIVABLES	9,791,604	9,036,688
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-328,687	-328,045
11040000	OTHER RECEIVABLES, NET	214,451	147,906
11040010	OTHER RECEIVABLES	214,451	147,906
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	9,070,572	8,840,163
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	61,060	50,483
11060010	PREPAYMENTS	61,060	50,483
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060040	DISCONTINUED OPERATIONS	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	12,239,031	11,126,467
12010000	ACCOUNTS RECEIVABLE, NET	57,500	69,000
12020000	INVESTMENTS	1,351	1,318
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	1,351	1,318
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	9,733,195	8,808,288
12030010	LAND AND BUILDINGS	11,174,050	10,880,817
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	2,342,807	2,038,816
12030030	OTHER EQUIPMENT	4,662,808	4,312,373
12030040	ACCUMULATED DEPRECIATION	-9,185,058	-8,623,491
12030050	CONSTRUCTION IN PROGRESS	738,588	199,773
12040000	INVESTMENT PROPERTY	1,687,705	1,477,628
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS,NET	1,727	2,003
12060010	GOODWILL	0	0
12060020	TRADEMARKS	1,727	2,003
12060030	RIGHTS AND LICENSES	0	0
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	0	0
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	757,553	768,230
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	729,732	736,531
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080030	DISCONTINUED OPERATIONS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	27,821	31,699
20000000	TOTAL LIABILITIES	10,751,609	15,972,727
21000000	TOTAL CURRENT LIABILITIES	9,475,968	14,811,534
21010000	BANK LOANS	0	2,774,069
21020000	STOCK MARKET LOANS	0	2,498,970
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	6,416,981	6,104,898
21050000	TAXES PAYABLE	803,560	1,119,013
21050010	INCOME TAX PAYABLE	0	134,696

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GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21050020	OTHER TAXES PAYABLE	803,560	984,317
21060000	OTHER CURRENT LIABILITIES	2,255,427	2,314,584
21060010	INTEREST PAYABLE	0	11,939
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	10
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	390,713	385,617
21060060	PROVISIONS	90,548	86,451
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060070	DISCONTINUED OPERATIONS	0	0
21060080	OTHER	1,774,166	1,830,567
22000000	TOTAL NON-CURRENT LIABILITIES	1,275,641	1,161,193
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	0	0
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,275,641	1,161,193
22050000	OTHER NON-CURRENT LIABILITIES	0	0
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	0	0
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050060	DISCONTINUED OPERATIONS	0	0
22050070	OTHER	0	0
30000000	TOTAL EQUITY	28,011,415	15,228,790
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	26,393,569	13,777,433
30030000	CAPITAL STOCK	2,039,679	1,634,370
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	10,896,604	140,043
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	13,626,312	12,183,564
30080010	LEGAL RESERVE	256,569	256,569
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	10,137,194	8,960,200
30080040	NET INCOME FOR THE PERIOD	3,232,549	2,966,795
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	-169,026	-180,544
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-159,374	-172,580
30090030	FOREIGN CURRENCY TRANSLATION	-9,652	-7,964
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	1,617,846	1,451,357

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 31 DECEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	388,791	130,182
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	0	0
91000030	CAPITAL STOCK (NOMINAL)	1,558,410	1,153,102
91000040	RESTATEMENT OF CAPITAL STOCK	481,269	481,269
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	2,021,189	1,914,777
91000060	NUMBER OF EXECUTIVES (*)	750	706
91000070	NUMBER OF EMPLOYEES (*)	45,357	44,973
91000080	NUMBER OF WORKERS (*)	1,446	1,443
91000090	OUTSTANDING SHARES (*)	2,355,000,000	2,355,000,000
91000100	REPURCHASED SHARES (*)	0	0
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	40,514,434	13,090,843	39,411,287	12,703,840
40010010	SERVICES	466,547	126,156	411,603	121,691
40010020	SALE OF GOODS	37,097,074	12,211,877	36,265,262	11,880,552
40010030	INTERESTS	2,695,076	686,741	2,472,529	639,028
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	231,502	58,097	213,403	56,684
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	24,235	7,972	48,490	5,885
40020000	COST OF SALES	24,426,130	8,106,443	23,818,767	7,839,550
40021000	GROSS PROFIT	16,088,304	4,984,400	15,592,520	4,864,290
40030000	GENERAL EXPENSES	11,529,821	3,318,330	11,119,287	3,080,665
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	4,558,483	1,666,070	4,473,233	1,783,625
40050000	OTHER INCOME (EXPENSE), NET	447,743	375,556	92,289	53,233
40060000	OPERATING PROFIT (LOSS) (*)	5,006,226	2,041,626	4,565,522	1,836,858
40070000	FINANCE INCOME	373,007	137,459	255,196	90,753
40070010	INTEREST INCOME	369,538	137,459	199,842	90,753
40070020	GAIN ON FOREIGN EXCHANGE, NET	3,469	0	10,220	0
40070030	GAIN ON DERIVATIVES, NET	0	0	45,134	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	121,746	45,369	198,240	123,983
40080010	INTEREST EXPENSE	121,746	45,090	198,240	123,594
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	279	0	389
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	251,261	92,090	56,956	-33,230
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	5,257,487	2,133,716	4,622,478	1,803,628
40120000	INCOME TAX EXPENSE	1,709,964	814,952	1,324,580	514,756
40120010	CURRENT TAX	1,550,412	530,559	1,602,693	599,222
40120020	DEFERRED TAX	159,552	284,393	-278,113	-84,466
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	3,547,523	1,318,764	3,297,898	1,288,872
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	3,547,523	1,318,764	3,297,898	1,288,872
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	314,974	113,098	331,103	133,630
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	3,232,549	1,205,666	2,966,795	1,155,242
40180000	BASIC EARNINGS (LOSS) PER SHARE	1.37	0.51	1.26	0.49
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0.00	0.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04**

YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	3,547,523	1,318,764	3,297,898	1,288,872
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	13,206	-14,864	-136,191	-136,191
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	-1,688	1,155	2,468	1,455
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	11,518	-13,709	-133,723	-134,736
40300000	TOTAL COMPREHENSIVE INCOME	3,559,041	1,305,055	3,164,175	1,154,136
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	314,974	113,098	331,103	133,630
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	3,244,067	1,191,957	2,833,072	1,020,506

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**
GRUPO SANBORNS, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
9200010	OPERATING DEPRECIATION AND AMORTIZATION	704,052	182,694	660,181	164,810
9200020	EMPLOYEES PROFIT SHARING EXPENSES	113,477	37,271	107,863	39,535

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04**

YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	40,514,434	39,411,287
92000040	OPERATING PROFIT (LOSS) (**)	5,006,226	4,565,522
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	3,232,549	2,966,795
92000060	NET PROFIT (LOSS) (**)	3,547,523	3,297,898
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	704,052	660,181

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO DECEMBER 31 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	5,257,487	4,622,478
50020000	+(-) ITEMS NOT REQUIRING CASH	118,216	117,206
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	118,216	117,206
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	42,055	258,400
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	704,052	660,181
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-3,045	58,885
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	-369,538	-199,842
50030070	(-) EXCHANGE FLUCTUATION	-106,795	-124,633
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-182,619	-136,191
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	225,072	267,519
50040010	(+) ACCRUED INTEREST	121,746	198,240
50040020	(+) EXCHANGE FLUCTUATION	103,326	114,413
50040030	(+) DERIVATIVE TRANSACTIONS	0	-45,134
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	5,642,830	5,265,603
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-2,796,530	-1,847,393
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-754,916	-437,273
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-230,409	-684,659
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-133,811	151,946
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	312,083	501,537
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	-636,487	113,945
50060060	+(-) INCOME TAXES PAID OR RETURNED	-1,352,990	-1,492,889
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	2,846,300	3,418,210
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-1,283,834	-516,445
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-1,675,214	-748,891
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	21,842	32,604
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	369,538	199,842
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	3,824,672	-2,625,940
50090010	+ BANK FINANCING	0	2,750,000
50090020	+ STOCK MARKET FINANCING	0	1,151,897
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-2,774,069	-1,792
50090050	(-) STOCK MARKET FINANCING AMORTISATION	-2,498,970	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	405,308	0
50090080	(-) DIVIDENDS PAID	-1,942,412	-6,327,805
50090090	+ PREMIUM ON ISSUANCE OF SHARES	10,756,561	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-121,746	-198,240
50090120	(-) REPURCHASE OF SHARES	0	0
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO DECEMBER 31 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	5,387,138	275,825
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	0	2,468
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	2,327,855	2,049,562
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	7,714,993	2,327,855

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**
GRUPO SANBORNS, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2013**

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2012	1,634,370	0	140,043	0	0	256,569	14,860,199	-46,821	16,844,360	1,548,060	18,392,420
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-5,900,000	0	-5,900,000	-427,805	-6,327,805
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	2,966,795	-133,723	2,833,072	331,103	3,164,175
BALANCE AT DECEMBER 31, 2012	1,634,370	0	140,043	0	0	256,569	11,926,994	-180,544	13,777,432	1,451,358	15,228,790
BALANCE AT JANUARY 1, 2013	1,634,370	0	140,043	0	0	256,569	11,926,994	-180,543	13,777,433	1,451,357	15,228,790
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-1,789,800	0	-1,789,800	-148,485	-1,938,285
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	405,308	0	10,756,561	0	0	0	0	0	11,161,869	0	11,161,869
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	3,232,549	11,518	3,244,067	314,974	3,559,041
BALANCE AT DECEMBER 31, 2013	2,039,678	0	10,896,604	0	0	256,569	13,369,743	-169,025	26,393,569	1,617,846	28,011,415

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

CONSOLIDATED

Final Printing

COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
Centro Comercial Coapa		15	15.04	0	542
Centro Comercial Perisur		8	7.70	0	351
Utraservicios, S. A. de C. V.		6,200	10.00	0	268
Operan		198	3.96	0	102
Condominio Satélite (Opersat)		17	17.50	0	56
CE Sanborn 2, S. A. de C. V.		2	0.54	0	32
TOTAL INVESTMENT IN ASSOCIATES				0	1,351

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

BREAKDOWN OF CREDITS

CONSOLIDATED

(THOUSAND PESOS)

Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
				TIME INTERVAL						TIME INTERVAL					
				CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST															
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST				0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS															
Proveedores Varios	NOT			N/A	6,028,190										
Proveedores Varios	NOT									N/A	388,791				
TOTAL SUPPLIERS				0	6,028,190					0	388,791				
OTHER CURRENT AND NON-CURRENT LIABILITIES															
Varios	NOT			N/A	2,255,427	0	0	0	0						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES				0	2,255,427	0	0	0	0	0	0	0	0	0	0
GENERAL TOTAL				0	8,283,617	0	0	0	0	0	388,791	0	0	0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**
GRUPO SANBORNS, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2013**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	33,396	436,628	9	171	436,799
CURRENT	33,396	436,628	9	171	436,799
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	29,733	388,791	0	0	388,791
CURRENT	29,733	388,791	0	0	388,791
NON CURRENT	0	0	0	0	0
NET BALANCE	3,663	47,837	9	171	48,008

NOTES

MEXICAN STOCK EXCHANGE

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GRUPO SANBORNS, S.A.B. DE C.V.

DEBT INSTRUMENTS

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CONSOLIDATED

Final Printing

FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

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GRUPO SANBORNS, S.A.B. DE C.V.

DEBT INSTRUMENTS

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CONSOLIDATED

Final Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**
GRUPO SANBORNS, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2013**

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED

**TOTAL INCOME
 (THOUSAND PESOS)**

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
Tiendas Sears	0	21,072,383	0		PUBLICO EN GENERAL
Tiendas Sanborns	0	12,597,338	0		PUBLICO EN GENERAL
Tiendas Música y Ish	0	4,491,565	0		PUBLICO EN GENERAL
Otras empresas y eli	0	1,906,879	0		PUBLICO EN GENERAL
EXPORT INCOME					
Tiendas Sears	0	1,453	0		Público en General
Tiendas Sanborns	0	21,948	0		Público en General
Tiendas Música y Ish	0	2,607	0		Público en General
Otras Empresas y Eli	0	-23,394	0		Público en General
INCOME OF SUBSIDIARIES ABROAD					
Otras Empresas y Eli	0	443,655	0		Público en General
TOTAL	0	40,514,434			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**
GRUPO SANBORNS, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2013**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
B-1	1.00000	1	2,355,000,000	0	0	0	2,039,679	0
TOTAL			2,355,000,000	0	0	0	2,039,679	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

2,355,000,000

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

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GRUPO SANBORNS, S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER **04** YEAR: **2013**

GRUPO SANBORNS, S.A.B. DE C.V.

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Final Printing

ACUM40050000: PARA EFECTO DE CALCULO DE EBITDA, PARA EL EJERCICIO 2013, NO SE CONSIDERÓ LA CANTIDAD DE \$210,076 (MILES DE PESOS) POR CONCEPTO DE INCREMENTO DE VALOR POR AVALUO EN PROPIEDADES DE INVERSIÓN.

40050000: PARA EFECTO DE CALCULO DE EBITDA, PARA EL 4T13, NO SE CONSIDERÓ LA CANTIDAD DE \$210,076 (MILES DE PESOS) POR CONCEPTO DE INCREMENTO DE VALOR POR AVALUO EN PROPIEDADES DE INVERSIÓN.

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS