



Grupo Sanborns

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## **Grupo Sanborns acquires from Sears Mexico Holdings Corp. an equity stake of 14.0% in Sears Operadora Mexico S.A. de C.V.**

Grupo Sanborns, S.A.B. de C.V. (Grupo Sanborns) (BMV: GSANBOR), informs the investors and general public that today acquired from Sears Mexico Holdings Corp. (Sears USA) an equity stake of 14% in Sears Operadora Mexico S.A. de C.V. (Sears Mexico) and the 14.0% stake held in Inmuebles SROM, S. A. de C. V., for an amount of USD\$106 million. As a result, the participation of Grupo Sanborns in Sears Mexico will reach 98.94% and 14% in Inmuebles SROM.

This transaction derives from the "put" (option) signed in April 1997.

Grupo Sanborns strengthens its profitability and cash flows.

The parties acknowledge and agree that the issues of corporate governance and other provisions of the contract to sell the shares continue in full force to have effect about 1% of the share capital the selling shareholder owns in each of the companies.

Current trade agreements with Sears US do not change with this transaction.

Grupo Sanborns has 432 stores and a presence in 54 cities in Mexico and 2 cities in Central America.

### **For more information, please contact:**

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